

Build on **Dialogic**

Pioneering Mobile Video Applications

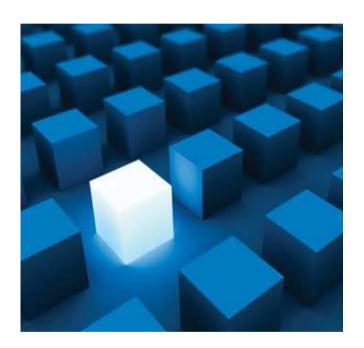
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Mobile Video: What's next?

- Why Video?
- Why Now?
 - ... so far so good
 - -References & Products
- Why Dialogic?



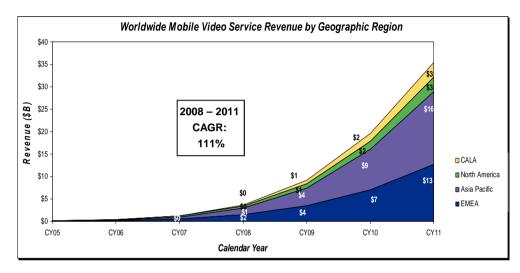


Why Video?

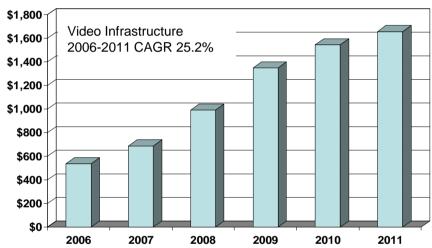




Why Now?



Source: Infonetics 2Q08



Source: Worldwide Telecommunications Equipment 2007–2011 Forecast Update, IDC#209314, November 2007

Other Mobile Video Services:

Mobile Gaming, SMS, MMS

- Ads to Mobile Games reach 21 Billion by 2012
- Ads to SMS/MMS reach 191 Billion by 2013 (5% of WW Messaging Traffic)

Source: ABIresearch, 2008 Mobile TV Services Mobile Marketing and Advertising



So far, so good ...



Video: No big hits so far...

Early 90s

- H.320 and H.324 standard
- Dedicated fix line video phones and conferencing units
- Billing and Quality of Service (QoS) in place
- Not a big hit: too expensive, limited purpose and subscriber base

Mid 90s

- H.323 Standard
- PC Client Software (e.g. MS NetMeeting)
- No billing mechanism
- A considerable user base, mainly students and community members
 - Not a big hit so far: no business, difficult to use, no quality guarantee

Early 2000

- MPEG-4 and H.263 standard
- GPRS mobile video streaming
- Multi-MediaMessaging, less than5% penetration
- Traffic billing mechanism
- Not a big hit so far: limited business, bad user experience due to delays & poor quality



Mobile Video Enablers

Convergence

- Voice <-> Video
- Mobile <-> Fixed
- Circuit <-> IP

Applications, Content Business Models

- End-to-end « mobile » video productions
- -Paid vs. Unpaid model
- Approaching of film, music and advertisement industry with operators

Network

- Increased BW
- 3G, 4G, WiMax
- Better codecs
- Better QoS
- Various delivery methods: H.324m, streaming

Handsets

- Video enabled
- Display size, resolution
- Battery life



Why 3G Mobile Video can make a difference

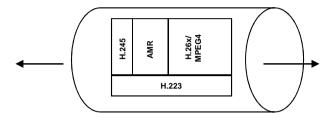
- Technical
 - Billing in place
 - Improved 3G-324M: new codec H.264 and MONA
 - QoS in place -- true two-way communication
 - Products are ready!
- Mobile Entertainment
 - New rising industry
 - Much better content/service offering
 - Specialized labels and production companies
- Positive User Experience is key!
 - Know how to make the video call
 - Fully interactive with DTMF or ASR with NO delay
 - Improving quality and stable connections



Why 3G-324M?









-Fixed terminal -No DRM issues

- -Industry std interop
- -Consistent UI (WW)
- -Predictable experience

Guaranteed bandwidth

Real-time interactive response (cut-thru)

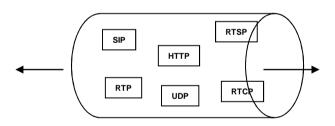
Apple IPhone





Like a PC:

- -Client S/W
- -DRM issues
- -Complex s/w client interop
- -Inconsistent UI
- -Unpredictable experience



Best effort

Unpredictable interactive response (long delay)



Mobile Switch

3G-324M is well suited for interactive video applications deployed in a variety of networks



Customer experience is key

- Customers ... are opportunity, not barrier!
 - Offer best possible video quality
- Ease of Use
 - Technical
 - User Interface, Interactive & animated video portals
 - Interoperability of video codecs, media formats and delivery methods
 - Content
 - Adaptation to mobile environment like trains, waiting areas
 - Business / Billing Models
 - Easy understandable pricing models
 - Paid vs. Unpaid (advertisement)



Sample Value Added Applications

```
    Voice calling

    Voice SMS

    Video SMS

      Person-to-

    Personal SMS

    Mobile IM

    Video calling

           Person

    Push-to-talk

                                              - MMS

    Video sharing

    Friends finder

    Voice chat

    Video blogging

                                                                                       • 1:N video share
     Community

    Picture sharing
    Blogging

    Group buddy lists

                          Skins

    Ring tones

Personalization

    Wallpapers
    Ringback tones

    Mobile search

    Location, directions, news, sports, traffic, weather

     Information

    Directory services

    Mobile surveillance, mobile tour guides

    Mobile TV

    Multi-player games

    Music

  Entertainment

    Handset games

    Mobile interactive video games

                          Videos
                          Premium rate #s

    Mobile banking

    Mobile coupons

  m-Commerce

    Content billing

    Mobile payments

    M-wallet

    3G video call center

        Business

    Mobile e-learning
```



More Application Examples – 100's possible

Business

Order inquiry **Emergency notification** Package tracking **Driving directions** Wake-up Flight tracking Voice access to email **Customer relationship management** Prescription refilling Audio newsmagazines Voice dialing Real-estate information Directory assistance applications. Catalog applications **Electronic auction** Scheduling pickups





Retail

Mail Catalog
Order Status
Account Status
Tech Support Entitlement
Store Locator
Phone Shopping
Inventory & Pricing
Customer Satisfaction Survey
Notification

Financial Services

Telephone Banking
Mortgage Qualification
Stock Portfolio Management
Bill Collections
Credit Card Payment
Voice Authentication

Enterprise

Auto-Attendant / Receptionist Voice Dialing Address Change Password Reset Change Login Trouble Ticket Management Time and Attendance Service

Health Care / Pharmaceutical

Prescription Refill
Schedule & Confirm Appointment
Inbound Clinical Trial Survey
Laboratory Results
Physician Surveys





Video

Catalog sales Video mail Real-estate service Electronic auction Mobile TV Scheduling pickups Flight Status **Video Call Center** Movie ticket sales **Video Dating** Video Chat **Security Surveillance** On-site repair service Do-it-yourself repair **Avatar Video** Video gaming Karaoke

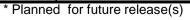


Dialogic® Products and Example Deployments



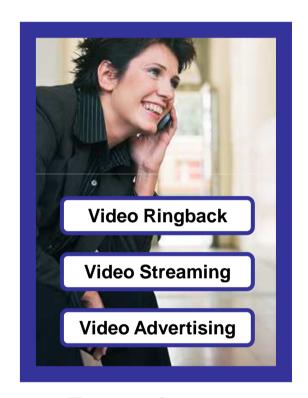
Dialogic® Video Products

Dialogic [®] Product(s)	Development Level	Video Functions	Supported Video Codecs	Highlights
Dialogic® HMP Software /Multimedia Kit for PCIe (MMP) and Dialogic® HMP Thin Blades	Component - level	Multimedia Server3G-324M Gatewayw/ video transcoding	H.263MPEG4H.264* (2009)	MPEG4←→H.263Video Conferencing
Dialogic [®] NaturalAccess [™] VideoAccess Toolkit and Dialogic [®] CG Series Media boards	Component - level	■Multimedia Server ■3G-324M Gateway	■H.263 ■MPEG4 ■H.264	■Works with SVT to provide transcoding
Dialogic [®] IP Media Server	Appliance Level	■IP Media Server ■MRF (MRFC+MRFP)	■H.263 ■H.264	■IMS-based platform ■VxML, MSCML, NETANN, MRCP
Dialogic [®] Software Video Transcoder (SVT)	Platform	Network Video Transcoding platform	■H.263 ■MPEG4	■Text and Image overlay ■MPEG4←→H.263
Dialogic [®] Vision [™] VX Integrated Media Platform	Platform	■3G-324M Gateway + Multimedia Server	■H.263 ■MPEG4* ■H.264*	■CCxML and VxML
Dialogic [®] Vision [™] CX Video Gateway	Platform	■3G-324M Gateway	H.263MPEG4*H.264*	■CCxML





Mobile VAS Applications



Entertainment



Messaging



Network Services



Dialogic and Its Subsidiaries - Reference History

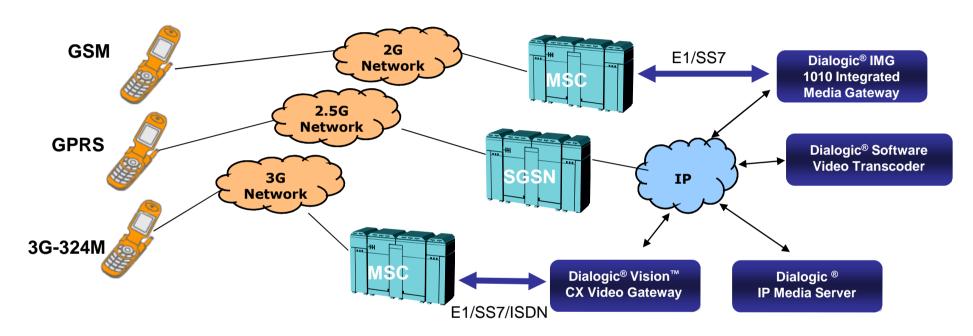
- 2001 First delivery of 3G-324M Video Gateway to NTT DoCoMo
- 2002 FOMA M-Stage V-live Video Streaming with Fujitsu Video Conferencing Solution with NTT Comware
- 2003 Orange 3G Video Messaging trial
- 2004 First Dialogic[®] Product Announcement for video
- 2005 First commercial Video Mail deployment
- 2007 First 3GH.324m video interface on ATCA board
- 2008 Various video enabling products on SDK/board/HMP and appliance level



Video Messaging



Converged 2/2.5/3G Video Messaging Example*



- Play back voice and video to 3G phone
- Play back to 2.5G phone with MMS message, local player
 - Still pictures with audio, codec and format conversion
- Play back of voice only to 2G phone with SMS notification

* - Please refer to '<u>USE CASE(S)</u>' portion of the Legal Notice on the last slide.



Example VideoSMS



- Any Handset, Every Network
- Fast Deployment, Limited Investment
- Premium \$ vs. Traditional SMS
- Minimal Customer Education



VideoSMS – User Scenario



VideoSMS – Sample Avatars



Love & Romance

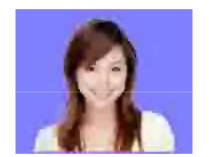
Humor

Virtual Babes

Sports

Special Occasions

And more...





Real-World Deployment Video Avatar

The Service

 "Video Avatar" service, launched in December 2007, that allows users to send and receive video messages featuring either live video or a chosen avatar

About SMART Communications

- Philippines' leading mobile operator
 - More than 30 million subscribers
 - Most advanced SMS-based services

Products Used

- Turnkey solution featuring Dialogic[®] Vision[™] VX Integrated Media Server
- Delivered in partnership with mobile and digital applications' provider EGG, one of the top five content service providers in the Philippines







Real-World Deployment Voice SMS solution deployed worldwide

The Service

 KV.SMS advanced voice SMS solution deployed at more than a dozen mobile operators worldwide and continuing to leverage NMS platform for multiple applications

About Kirusa

 World's leading vendor of voice SMS and a leading developer of value added mobile services that provide the freedom of multimodality

Products Used

- Dialogic[®] VisionTM VX Integrated Media Platform
 - Integration of VoiceXML, media and signaling processing
 - VoiceXML provided the fastest time to market
 - Video supports provides easy delivery of new value added services

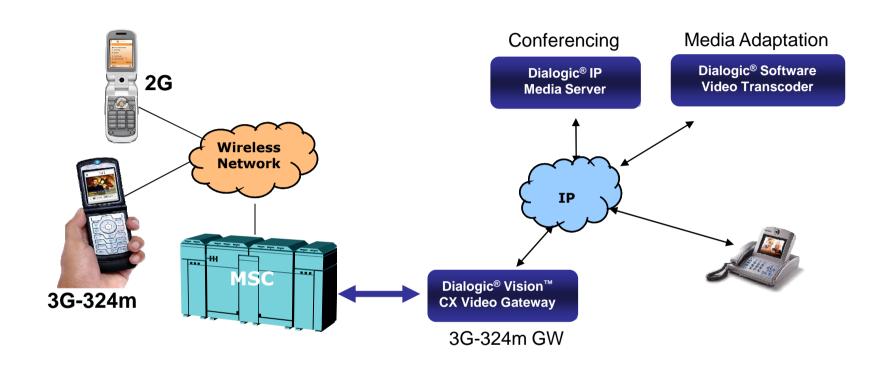




Video Conferencing



Converged 3G / 2G / IP Video Conferencing Example*



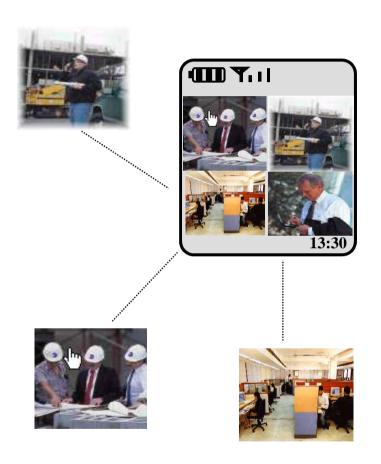
- Conferencing application on Media Server (MSXML)
- Media audio/video codec adaptation for network variations (2G, 3G Video)
- 3G-324m to IP Gateway from TDP/ISDN/SS7 to RTP/IP



^{* -} Please refer to '<u>USE CASE(S)</u>' portion of the Legal Notice on the last slide.

Multi-location Video Conferencing

- System operates mixed IP and 3G Mobile environment
- Construction sites, workers, supervisors and home-office
- Provide capability for last minute updates or urgent reporting

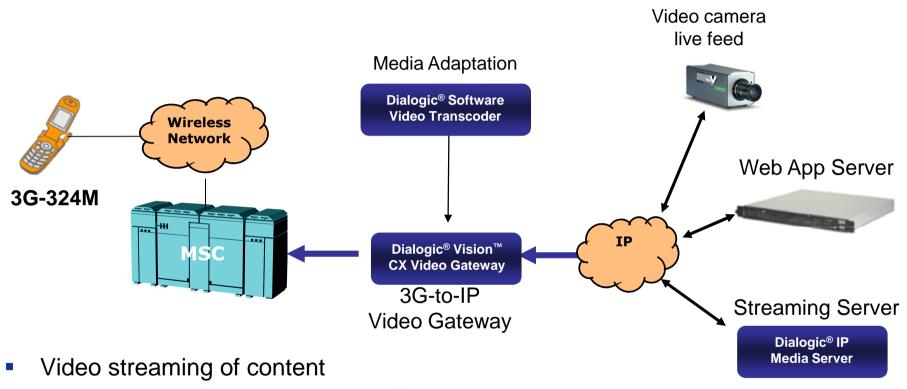




Video Streaming



2.5/3G Wireless Video Streaming Example*



- Live feeds (web, home, IP-TV) and video clips
- Complete system with Gateway, Media Adaptation and Streaming Server
- Media Adaptation for simultaneous use of several media types

* - Please refer to '<u>USE CASE(S)</u>' portion of the Legal Notice on the last slide.



Real-World Deployment Mobile TV: Globe Telecom

The Service

- Mobile TV on 3G, enabling users to watch their favorite live or made-for-mobile TV programs when and where they want
- Subscribers have six channels to choose from with live feeds of CNN, three local broadcast television channels, sporting events and made-for-mobile looped videos of news, cartoons and entertainment content

About Globe Telecom

 One of the leading providers of digital wireless communications services in the Philippines

Products Used

 Dialogic[®] VisionTM VX Integrated Media Platform





Real-World Deployment

Interactive Video Game: Comsys

The Service

 Within 6 months, Comsys went from concept to trial of mobile interactive version of the Picco Bello lottery game for cable operator RTL in Luxembourg



About Comsys

 Platform vendor and managed service provider in The Netherlands, with service centers in The Netherlands, Germany, UK, Switzerland, South Africa

Products Used

- Dialogic[®] NaturalAccess[™] Video Access Toolkit with 3G-324M video capability
- Dialogic® CG 6565C CompactPCI Media Board solution under SPARC Solaris



Why Dialogic?

Advanced Image Processing

Mobile Value Added Services

P2P Applications



Video Analytics

Mash Ups

Open Source

Video telephony

Web 2.0

Next-Gen Contact Centers

Interactive Gaming

Social Networking

Mobile Entertainment

"VIDEO IS THE NEW VOICE"™



www.dialogic.com

Slide 31

Why Dialogic?



Dialogic® H.264 Video Codec

- Targeting industry leading performance and quality
- Adding advanced algorithms
- Areas of special differentiation for Dialogic
 - Advanced Motion Estimation
 - Rate Control Techniques
- Supports
 - Three screens
 - Mobile Streaming, Desktop Conferencing and IPTV
- Intelligent Transcoding
 - Transcoding among H.264, MPEG-2 variants, H.263 variants
 - Including Trans-Rating and Trans-Sizing



Subjective Comparison





Subjective Comparison



Stefan, CIF 30fps



Challenging Conditions

Rate Control Comparison



QCIF 10fps





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